UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

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DATE FILED: 10/11/18

TWIN SECURITIES, INC., et al.,

Plaintiffs,

v.

AMERICAN REALTY CAPITAL PROPERTIES, INC., et al.,

Defendants.

HG VORA SPECIAL OPPORTUNITIES MASTER FUND, LTD.,

Plaintiff,

v.

AMERICAN REALTY CAPITAL PROPERTIES, INC., et al.,

Defendants.

(captions continued on following page)

Civil Action No.: 1:15-cv-01291-AKH

Civil Action No.: 1:15-cv-04107-AKH

PROPOSED ORDER OF DISMISSAL WITH PREJUDICE

BLACKROCK ACS US EQUITY TRACKER FUND, et al.,

Plaintiffs,

v.

Civil Action No.: 1:15-cv-08464-AKH

AMERICAN REALTY CAPITAL PROPERTIES, INC., et al.,

Defendants.

PIMCO FUNDS: PIMCO DIVERSIFIED INCOME FUND, et al.,

Plaintiffs,

v.

Civil Action No.: 1:15-cv-08466-AKH

AMERICAN REALTY CAPITAL PROPERTIES, INC., et al.,

Defendants.

CLEARLINE CAPITAL PARTNERS LP, et al.,

Plaintiffs,

v.

Civil Action No.: 1:15-cv-08467-AKH

AMERICAN REALTY CAPITAL PROPERTIES, INC., et al.,

Defendants.

(caption continued on following page)

PENTWATER EQUITY OPPORTUNITIES
MASTER FUND LTD., et al.,

Plaintiffs,

v.

Civil Action No.: 1:15-cv-08510-AKH

AMERICAN REALTY CAPITAL PROPERTIES, INC., et al.,

Defendants.

ETON PARK FUND, L.P. and ETON PARK MASTER FUND, LTD.,

Plaintiffs,

v.

Civil Action No.: 1:16-cv-09393-AKH

AMERICAN REALTY CAPITAL PROPERTIES, INC., et al.,

Defendants.

RELIANCE STANDARD LIFE INSURANCE COMPANY, et al.,

Plaintiffs,

v.

Civil Action No.: 1:17-cv-02796-AKH

AMERICAN REALTY CAPITAL PROPERTIES, INC., et al.,

Defendants.

Pursuant to the Joint Motion for Dismissal with Prejudice Pursuant to Rule 41(a)(2) (the "Motion") filed in the above-captioned actions on October 8, 2018, by the Plaintiffs in those actions and Defendants VEREIT, Inc., formerly known as American Realty Capital Properties, Inc., and VEREIT Operating Partnership, L.P., formerly known as ARC Properties Operating Partnership, L.P., and for good cause appearing;

IT IS ORDERED that the Motion is GRANTED. All claims filed by Plaintiffs against all defendants in the above-captioned actions are hereby DISMISSED WITH PREJUDICE. Each party shall bear its own costs, expenses and attorneys' fees.

The Clerk of Court is directed to terminate the following Motions and CLOSE these cases.

- BlackRock ACS US Equity Tracker Fund, et al. v. American Realty Capital Properties, Inc., et al., No. 1:15-cv-08464-AKH, Dkt. No. 159
- Clearline Capital Partners LP, et al. v. American Realty Capital Properties, Inc., et al., No. 1:15-cv-08467-AKH, Dkt. No. 152
- Eton Park Fund, L.P., et. al. v. American Realty Capital Properties, Inc., et al., No. 1:16-cv-09393-AKH, Dkt. No. 171
- HG Vora Special Opportunities Master Fund, Ltd. v. American Realty Capital Properties, Inc., et al., No. 1:15-cv-04107-AKH, Dkt. No. 184
- Pentwater Equity Opportunities Master Fund Ltd., et al. v. American Realty Capital Properties, Inc., et al., No. 1:15-cv-08510-AKH, Dkt. No. 149
- PIMCO Funds: PIMCO Diversified Income Fund, et al. v. American Realty Capital Properties, Inc., et al., No. 1:15-cv-08466-AKH, Dkt. No. 150
- Reliance Standard Life Ins. Co., et al. v. American Realty Capital Properties, Inc. et al., No. 1:17-cv-02796-AKH, Dkt. No. 136
- Twin Securities, Inc., et al. v. American Realty Capital Properties, Inc., et al., No. 1:15-cv-01291-AKH, Dkt. No. 200

SO ORDERED

Dated:

October 22018 New York, New York

ALVIN K. HELLERSTEIN

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United States District Judge